

THE UNIVERSITY OF
SCRANTON
A JESUIT UNIVERSITY
THE ESTATE SOCIETY



“One rare and exceptional deed is worth far more than a thousand commonplace ones.” – ST. IGNATIUS LOYOLA

The impact of a planned gift on The University of Scranton and the lives of our students is significant. Your generous contribution will assist in elevating our academic standards and preserving our Catholic and Jesuit heritage. You will also have the satisfaction of helping students achieve their own aspirations by receiving a high-quality Scranton education. Talent will be nurtured, hope will be born, and the future will be transformed one student at a time.

By stating your intent to make a planned gift, you will join a select group of donors who have made provisions in their estate for a future gift to the University. **The Estate Society** honors alumni, parents and friends who have designated The University of Scranton as the beneficiary of a bequest, trust, retirement assets, life insurance policy, or other planned gift. These visionaries have given unselfishly of their resources to further the mission of the University and support our students for years to come.

Please complete this form to help us to understand your wishes for your gift. This form is not a binding agreement and may be modified at any time.

Contact Information

Name: _____

Name: _____

Class Year(s): _____ Birthdate: _____

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Gift Type

Bequest through a will/trust

Charitable Trust

Real Estate

Insurance Policy

Charitable Gift Annuity

IRA or Retirement Plan

Other (please describe) _____

Estimated Gift Value

With the understanding that values are subject to change, I/we estimate the value of my/our gift to be approximately \$_____. I/we understand that, by stating the amount, my/our estate is not legally bound by this statement, and I/we may choose to change or revoke this bequest at any time, at my/our sole discretion.

Gift Designation

This gift may be used where the need is greatest at The University of Scranton.

Please designate this gift for this specific purpose _____

We would like to recognize your Estate Society membership in our publications and on our web site to help inspire others to support the University with a planned gift. The nature and amount of your will remain confidential. Please indicate your preference below:

I am willing to be listed as an Estate Society member.

I prefer to remain completely anonymous for this gift.

Signature: _____ Date: _____

Signature: _____ Date: _____